Interview Guide

Finance

Shortlister



This interview guide will help you to quickly identify which candidates should be on your shortlist. By asking these questions and assessing answers against the indicators provided will help you determine better which are the high performing candidates. This guide was prepared by our Head of Assessment Design, Claire Crisp (BSc, MSc, C. Psychol).

Responsibilities

- Produce financial reports
- Execute internal expenses policy
- Support preparation of monthly/year end accounts
- Assist with budgeting and forecasting
- Process monthly payroll
- Process VAT returns

Key Competencies Required

Analytical Thinking

 Judgement and Decision Making

 Written expression

 Attention to Detail
 Planning and Organising
 Building Relationships

Interview Questions

Below are two questions which will help you identify and eliminate those candidates who do not possess the analytical thinking and judgement and decision-making skills required to be successful in a financial role. To support these questions, we've prepared a rating system to help you evaluate a candidates' answer.



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How to assess: Analytical Thinking

A suitable candidate will analyse information from a range of sources, quickly sorting that which is relevant and key from the irrelevant or trivial. They will link data and information together and draw appropriate inferences and conclusions.

Positive Behaviours	5		2	1	Negative Behaviours
Analyses information from a range of different sources					Analyses a narrow range of data
Differentiates key data from the relevant					Gets distracted by irrelevant data
Identifies key issues from the data available					Views the data as a whole; fails to identify key issues
Links relevant issues together					Views each piece of data as a separate element; misses connections and links
Draws valid inferences and meaning from data					Draws farfetched or unsported conclusions from data

How to assess: Judgement and Decision Making

A suitable candidate will weigh up relevant information and opens in order to make sound decisions. They will be confident decision makers even in difficult situations

Positive Behaviours	5		2	1	Negative Behaviours
Takes responsibility for making difficult decisions					Abdicates responsibility for decision-makin ; looks to others for guidance
ls confident about own judgement in difficult situations					ls unsure or under confdent about own judgement in difficult situations
Makes decisions by weighing up the facts and information available					Makes decisions based on gut feel; does not consider all the facts
Considers alternative courses of action					Makes a decsion and sticks to it without considering alternatives

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We increase quality and confidence in hiring with a structured approach to interviewing. Our interviews showcase the strengths of both the candidate and the hiring company. This alignment makes certain only the most suitable candidates are shortlisted each and everytime.